

NATIONAL ELECTRIFICATION ADMINISTRATION
Status of Foreign Loans
As of June 30, 2011

Type of Loan	Project	Date of Loan	TERMS				Loan Amount	Availments	REPAYMENTS (Orig. Currency)			OUTSTANDING BALANCE			
			Interest Rate	Repayment Period (Excluding Grace Period)	Grace Period	Last Repayment Date			Principal	Interest	Total	Orig. Currency	US \$	Peso	
A. RELENT															
USAID 492-H-027	Rural Electrification	11-15-71	3%	30 yrs.	10 yrs	09-15-2012	\$ 600,000.00	595,186.96	551,618.36	408,474.41	960,092.77	43,568.60	43,568.60	2,176,364.41	
USAID 492-H-028	- do -	05-02-72	3%	30 yrs.	10 yrs	01-31-2013	\$ 19,400,000.00	19,127,585.11	17,274,435.91	12,832,759.08	30,107,194.99	1,853,149.20	1,853,149.20	13,877,239.37	
USAID 492-T-034	- do -	08-07-74	3%	30 yrs.	10 yrs	05-02-2015	\$ 18,000,000.00	17,924,859.62	14,552,001.16	12,321,859.30	26,873,860.46	3,372,858.46	3,372,858.46	25,088,298.51	
USAID 492-T-036	- do -	03-24-75	3%	30 yrs.	10 yrs	03-24-2016	\$ 20,000,000.00	19,878,323.87	15,270,345.99	13,483,687.35	28,754,033.34	4,607,977.88	4,607,977.88	33,980,591.81	
USAID 492-T-043	- do -	08-06-76	3%	30 yrs.	10 yrs	04-11-2017	\$ 20,000,000.00	19,929,036.74	14,465,063.57	13,138,679.90	27,603,743.47	5,463,973.17	5,463,973.17	40,461,901.09	
UK II-PORION 1	Dendro-Thermal	09-23-80		25 yrs.	7 yrs.	09-23-2005	L 1,967,000.00	1,966,284.73	1,965,839.24	0.00	1,965,839.24	445.49	715.86	109,534.88	
OECF PH-P49	Mini-Hydro & Dendro-Thermal	05-31-82	3%	20 yrs.	10 yrs.	05-20-2012	Y 670,000,000.00	467,922,138.00	445,098,138.00	232,607,248.00	677,705,386.00	22,824,000.00	282,675.24	12,363,760.80	
OECF PH-P138 (NEA) (VECO)	Rural Electrification - do -	08-12-94	4.70%	12 yrs.	8 yrs.	08-20-2014	Y 10,005,000,000.00	8,329,957,513.00	5,997,569,413.00	2,283,166,762.61	8,280,736,175.61	2,332,388,100.00	28,886,626.62	1,245,956,920.62	
			4.70%	12 yrs.	8 yrs.	08-20-2014	Y 1,428,000,000.00	1,409,851,000.00	1,015,092,720.00	582,570,171.60	1,597,662,891.60	394,758,280.00	4,889,081.30	210,970,103.64	
SUB-TOTAL - RELENT													49,400,626.33	1,584,984,715.13	
B. GUARANTEED															
IBRD 3439-PH	Rural Electrification	06-03-92	7.73%	20 yrs.	5 yrs.	04-15-2012	\$ 91,300,000.00	54,642,441.76	51,024,358.73	24,791,983.59	75,816,342.32	3,618,083.03	3,618,083.03	183,564,305.67	
FRENCH LOAN II	Mini-Hydro & Dendro-Thermal	10-31-79	7.50%	10 yrs.		06-30-2005	EURO 30,489,803.45	30,819,158.08	30,818,015.54	21,262,542.10	52,080,557.64	1,142.54	1,649.26	75,327.82	
KFW L1 P1 (AL7765712)	Rural Electrification	07-03-79	2%	26.5 yrs.	10 yrs.	12-31-2015	EURO 18,304,249.35	18,304,249.35	17,089,419.79	8,810,274.57	25,899,694.36	1,214,829.56	1,753,606.47	90,551,869.68	
KFW L11 (AL7965882)	- do -	04-10-81	2%	24.5 yrs.	10 yrs.	12-31-2015	EURO 7,925,024.16	6,851,311.21	6,341,041.94	1,588,631.81	7,929,673.75	510,269.27	736,573.69	37,929,344.29	
SUB-TOTAL - GUARANTEED													6,109,912.45	312,120,847.46	
GRAND TOTAL													55,510,538.78	1,897,105,562.59	

Notes:

1. Conversion Rates Used as of June 30, 2011

EURO	=	\$1.4435
Y	=	\$0.012385
GBP	=	\$1.6069

FN: SUMFORLOANSPERBOOKS