

NATIONAL ELECTRIFICATION ADMINISTRATION  
Status of Foreign Loans  
As of December 31, 2010

Type of Loan	Project	Date of Loan	TERMS				Loan Amount	Availments	REPAYMENTS (Orig. Currency)			OUTSTANDING BALANCE		
			Interest Rate	Repayment Period (Excluding Grace Period)	Grace Period	Last Repayment Date			Principal	Interest	Total	Orig. Currency	US \$	Peso
<b>A. RELENT</b>														
USAID 492-H-027	Rural Electrification	11-15-71	3%	30 yrs.	10 yrs	09-15-2012	\$ 600,000.00	595,186.96	537,522.68	407,609.45	945,132.13	57,664.28	57,664.28	2,794,953.33
USAID 492-H-028	- do -	05-02-72	3%	30 yrs.	10 yrs	01-31-2013	\$ 19,400,000.00	19,127,585.11	16,828,136.03	12,798,267.24	29,626,403.27	2,299,449.08	2,299,449.08	17,227,854.06
USAID 492-T-034	- do -	08-07-74	3%	30 yrs.	10 yrs	05-02-2015	\$ 18,000,000.00	17,924,859.62	14,157,944.92	12,265,355.58	26,423,300.50	3,766,914.70	3,766,914.70	28,020,970.08
USAID 492-T-036	- do -	03-24-75	3%	30 yrs.	10 yrs	03-24-2016	\$ 20,000,000.00	19,878,323.87	14,846,166.04	13,408,204.98	28,254,371.02	5,032,157.83	5,032,157.83	37,115,069.55
USAID 492-T-043	- do -	08-06-76	3%	30 yrs.	10 yrs	04-11-2017	\$ 20,000,000.00	19,929,036.74	14,052,277.91	13,050,528.52	27,102,806.43	5,876,758.83	5,876,758.83	43,507,656.62
IBRD 3165-PH	Rural Electrification	03-16-90	7.65% +12% of the COB	20 yrs.	5 yrs	04-15-2010	\$ 22,200,000.00	18,102,837.41	18,102,837.41	13,589,939.15	31,692,776.56	-	-	0.00
UK II-PORION 1	Dendro-Thermal	09-23-80		25 yrs.	7 yrs.	09-23-2005	L 1,967,000.00	1,966,284.73	1,965,616.46	0.00	1,965,616.46	668.27	1,035.89	124,689.73
OEFC PH-P49	Mini-Hydro & Dendro-Thermal	05-31-82	3%	20 yrs.	10 yrs.	05-20-2012	Y 670,000,000.00	467,922,138.00	433,686,138.00	232,097,929.00	665,784,067.00	34,236,000.00	419,254.06	18,496,569.60
OEFC PH-P138 (NEA)	Rural Electrification	08-12-94	4.70%	12 yrs.	8 yrs.	08-20-2014	Y 10,005,000,000.00	8,329,957,513.00	5,664,371,113.00	2,220,010,622.61	7,884,381,735.61	2,665,586,400.00	32,642,771.05	1,425,017,687.04
(VECO)	- do -		4.70%	12 yrs.	8 yrs.	08-20-2014	Y 1,428,000,000.00	1,409,851,000.00	958,698,680.00	571,880,951.60	1,530,579,631.60	451,152,320.00	5,524,811.31	241,761,249.48
<b>SUB-TOTAL - RELENT</b>												55,620,817.03	1,814,066,699.49	
<b>B. GUARANTEED</b>														
IBRD 3439-PH	Rural Electrification	06-03-92	7.73%	20 yrs.	5 yrs.	04-15-2012	\$ 91,300,000.00	54,642,441.76	47,789,249.63	24,387,234.51	72,176,484.14	6,853,192.13	6,853,192.13	325,537,068.52
FRENCH LOAN II	Mini-Hydro & Dendro-Thermal	10-31-79	7.50%	10 yrs.		06-30-2005	EURO 30,489,803.45	30,819,158.08	30,817,444.25	21,262,542.10	52,079,986.35	1,713.83	2,266.37	108,481.78
KFW L1 P1 (AL7765712)	Rural Electrification	07-03-79	2%	26.5 yrs.	10 yrs.	12-31-2015	EURO 25,973,627.56	25,973,627.56	24,623,816.94	8,796,776.46	33,420,593.40	1,349,810.62	1,784,989.56	98,385,293.03
KFW L11 (AL7965882)	- do -	04-10-81	2%	24.5 yrs.	10 yrs.	12-31-2015	EURO 7,925,024.16	6,851,311.21	6,170,014.71	1,581,818.84	7,751,833.55	681,296.50	900,946.49	47,854,653.04
<b>SUB-TOTAL - GUARANTEED</b>												9,541,394.55	471,885,496.37	
<b>GRAND TOTAL</b>												65,162,211.58	2,285,952,195.86	

Notes:

1. Conversion Rates Used as of December 30, 2010

EURO	=	\$1.3224
Y	=	\$0.012246
L	=	\$1.5501