

NATIONAL ELECTRIFICATION ADMINISTRATION
Status of Foreign Loans
As of June 30, 2014

Type of Loan	Project	Date of Loan	TERMS				Loan Amount	Availments	REPAYMENTS (Orig. Currency)			OUTSTANDING BALANCE		
			Interest Rate	Repayment Period (Excluding Grace Period)	Grace Period	Last Repayment Date			Principal	Interest	Total	Orig. Currency	US \$	Peso
A. RELENT														
USAID 492-T-034	- do -	08-07-74	3%	30 yrs.	10 yrs	05-02-2015	\$ 18,000,000.00	17,924,859.82	17,043,616.47	12,533,603.75	29,577,220.22	881,243.15	881,243.15	6,577,396.03
USAID 492-T-036	- do -	03-24-75	3%	30 yrs.	10 yrs	03-24-2016	\$ 20,000,000.00	19,878,323.87	17,952,433.36	13,799,573.90	31,752,007.26	1,925,890.51	1,925,890.51	14,183,922.57
USAID 492-T-043	- do -	08-08-76	3%	30 yrs.	10 yrs	04-11-2017	\$ 20,000,000.00	19,929,036.74	17,075,104.88	13,534,260.82	30,609,365.70	2,853,931.86	2,853,931.86	21,207,921.33
OECD PH-P138 (NEA) (VECO)	Rural Electrification - do -	08-12-94	4.70%	12 yrs.	8 yrs.	08-20-2014	Y 10,005,000,000.00	8,329,957,513.00	7,996,759,213.00	2,494,602,538.81	10,491,361,749.61	333,198,300.00	3,285,002.04	141,242,759.37
			4.70%	12 yrs.	8 yrs.	08-20-2014	Y 1,428,000,000.00	1,409,851,000.00	1,353,458,960.00	616,355,620.60	1,971,812,780.60	56,394,040.00	555,988.84	26,223,228.60
SUB-TOTAL - RELENT												9,502,056.40	209,435,197.90	
B. GUARANTEED														
KFW L1 P1 (AL7765712)	Rural Electrification	07-03-79	2%	26.5 yrs.	10 yrs.	12-31-2015	EURO 18,304,249.35	18,304,249.35	17,899,306.15	8,862,917.17	26,762,223.32	404,943.20	552,787.96	28,888,634.01
KFW L11 (AL7965882)	- do -	04-10-81	2%	24.5 yrs.	10 yrs.	12-31-2015	EURO 7,925,024.18	6,851,311.21	6,715,307.60	1,608,891.32	8,325,198.92	136,003.61	185,658.53	9,433,455.57
SUB-TOTAL - GUARANTEED												738,448.49	38,322,089.58	
GRAND TOTAL												10,240,504.89	247,757,287.48	

Notes:

1. Conversion Rates Used as of June 30, 2014

EURO	=	\$1.3651
Y	=	\$0.009699

FN: SUMFORLOANS/PERBOOKS